



Invest in the Global Technology Market

Let's get IT done.

Wholesale B2B Technology as a Service Provider

TSXV:TTGI; E48-FSE

www.ttgi.io

TTGI | TURNIUM
TECHNOLOGY
GROUP INC.

Cautionary Note to US Investors

Turnium Technology Group, Inc. (the “Corporation”) may sell its securities in the United States on a private placement basis, pursuant to an exemption from the registration requirements of the United States Securities Act of 1933, as amended (the “Securities Act”). Therefore, the securities of the Corporation described herein have not been and will not be registered under any the Securities Act or any state securities laws and may not be offered and sold in the United States, except that securities may be offered and sold to an investor that is an “institutional accredited investor” as defined in Regulation D or a Qualified Institutional Buyer as defined in Rule 144A(a)(1) under the Securities Act. Prospective investors will be required to represent, among other things, that they qualify as an “institutional accredited investors” or Qualified Institutional Investor and are familiar with and understand the terms of the offering and the applicable resale restrictions and have all requisite authority to make such investment.

IN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE CORPORATION AND THE TERMS OF THE OFFERING, INCLUDING THE MERITS AND RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION OR BY ANY STATE SECURITIES COMMISSION OR REGULATORY AUTHORITY, NOR HAVE ANY OF THE FOREGOING AUTHORITIES OR ANY CANADIAN PROVINCIAL SECURITIES REGULATOR PASSED ON THE ACCURACY OR ADEQUACY OF THIS PRESENTATION. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

Certain financial information regarding the Corporation contained in this Presentation has been prepared in accordance with International Financial Reporting Standards, which differ from generally accepted accounting principles in the United States and elsewhere. Accordingly, the financial information included in this presentation may not be comparable to similar financial information with respect to domestic United States companies.

Non-IFRS Measures

This Presentation refers to certain financial performance measures that are not defined by and do not have a standardized meaning under International Financial Reporting Standards (termed “Non-IFRS measures”). Non-IFRS measures are used by management to assess the financial and operational performance of the Corporation. The Corporation believes that these Non-IFRS measures, in addition to conventional measures prepared in accordance with International Financial Reporting Standards, enable investors to evaluate the Corporation’s operating results, underlying performance and prospects in a similar manner to the Corporation’s management. As there are no standardized methods of calculating these Non-IFRS measures, the Corporation’s approach may differ from those used by others, and accordingly, the use of these measures may not be directly comparable. Accordingly, these Non-IFRS measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with International Financial Reporting Standards. The Corporation defines EBITDA as earnings before interest, tax, depreciation and amortisation.

Future Oriented Financial Information

To the extent any forward-looking statement in this Presentation constitutes “future-oriented financial information” or “financial outlooks” within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future oriented financial information and financial outlooks, as with forward-looking statements generally, are, without limitation, based on the assumptions and subject to the risks set out above. The Corporation’s actual financial position and results of operations may differ materially from management’s current expectations and, as a result, the Corporation’s revenue and expenses. The Corporation’s financial projections were not prepared with a view toward compliance with published guidelines of international financial reporting standards and have not been examined, reviewed or compiled by the Corporation’s accountants or auditors. The Corporation’s financial projections represent management’s estimates as of the dates indicated thereon.

Certain statements contained in this presentation constitute forward-looking statements. The words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “should”, “believe” and similar expressions typically are used to identify forward-looking statements. The use of forward-looking statements reflects our current views, expectations, estimates and/or projections with respect to our performance, business and future events, and in this presentation includes statements relating to, among others: expectations regarding our business; expectations relating to our business goals, objectives and schedules; expectations relating to our financial performance and margins; expectations relating to our use of proceeds; and expectations relating to market trends and potential opportunities. Forward-looking statements are based on the then-current expectations, forecasts and assumptions about the business and the industry and markets in which we operate, including, among others: that there will be no unforeseen delays, disruptions or market forces negatively affecting our business operations; that the market conditions for wireless technologies will follow expected trends; and that there will be no regulation or law that will prevent us from operating our business. Forward-looking statements are not guarantees of future performance and involve risks, uncertainties and assumptions which are difficult to predict, including, without limitation: that we may experience unforeseen delays, financing difficulties or costs that will impact our operations, financial performance or liquidity; that we will not be able to acquire necessary funds for general working capital and will be required to rely on the sale of equity for such funds; that we will not be able to advance our business plan or continue operations; that we experience technical or operating difficulties in connection with business activities; that we have difficulties obtaining or renewing our necessary licenses and permits; that new technology or services may make our hardware and equipment obsolete and it may be cost-prohibitive to upgrade and bring our hardware and equipment up to competitive standards; risks relating to market acceptance and demand for new and existing products; technological and product development risks; and those risks relating to the occurrence of natural disasters, hostilities, acts of war or terrorism, our reputation, competition, employee relations, changes in the markets in which we operate or intend to operate generally, potential downturns in economic conditions, foreign

exchange fluctuations, fluctuations in the currency markets, inflationary pressures, changes in interest rates, changes in regulatory requirements which may alter or prohibit investment in our business, or changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or any other country in which we operate or intend to operate. These risks, as well as others, could cause actual results and events to differ materially from those anticipated in such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements and information, which are qualified in their entirety by this cautionary statement. These statements speak only as of the date of this presentation and we do not undertake any obligations to update such forward-looking statements, except as required by applicable securities law.

Market and industry data contained in this presentation is based upon information, surveys or studies conducted by independent third parties and independent industry or general publications and our knowledge of, or experience in, the markets in which we operate or intend to operate. We have no reason to believe that such information is false or misleading in any material respect, however market and industry data is subject to variation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other limitations and uncertainties inherent in any statistical survey. This information has not been independently verified by us or any of our respective directors, officers or representatives and no representation is given as to the accuracy of any of the data from third party sources referred to in this presentation.

Neither we nor any of our representatives make any representation or warranty, express or implied, as to the accuracy, sufficiency or completeness of the information in this presentation. Neither we nor any of our representatives shall have any liability whatsoever, under contract, tort, trust or otherwise, to you or any person resulting from the use of the information in this presentation by you or any of your representatives, or for omissions from the information in this presentation.

About TTGI

Turnium Technology Group Inc (TTGI), headquartered in Vancouver, British Columbia

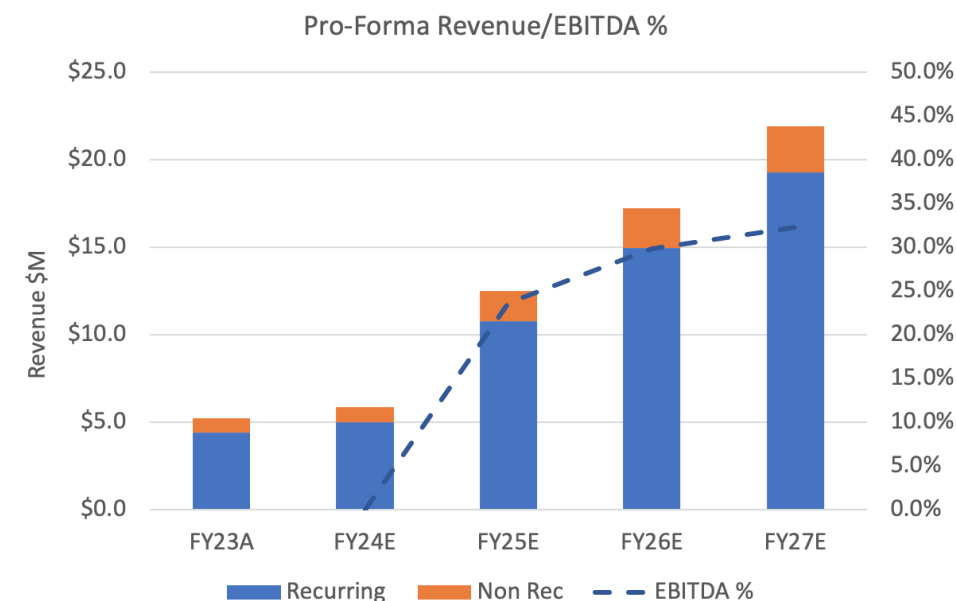
TTGI is dual listed on the Toronto Venture Exchange as (TTGI) & the Frankfurt Stock Exchange as (E48)

Turnium is a competitive secure SD-WAN product company, sold through Channel partners

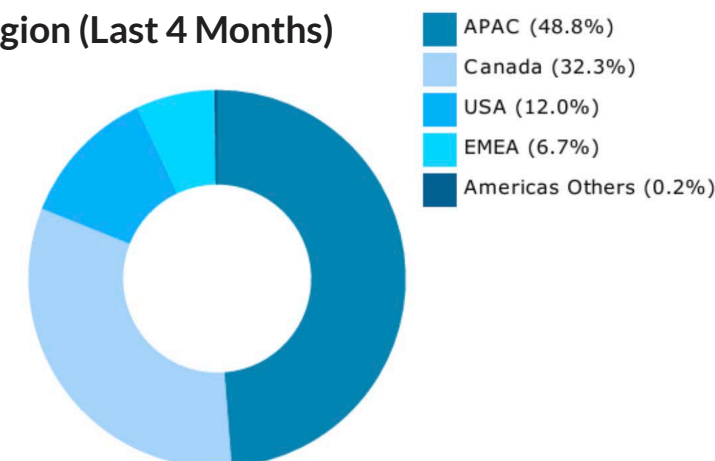
Claratti is a competitive Technology as a Service (TaaS) platform, sold through Channel partners

Claratti has developed an A.I. driven Marketing & Sales Engine as a Service, which will accelerate the lead generation and sales process for our Channel partners

Both companies sell their products/solutions via **their Channel partners who have the relationships with the end customers.**



By Region (Last 4 Months)



Q1 & Q2 Highlights

Streamlined operations which resulted in a headcount reduction of ~20% & back office annualized savings of \$1.1M

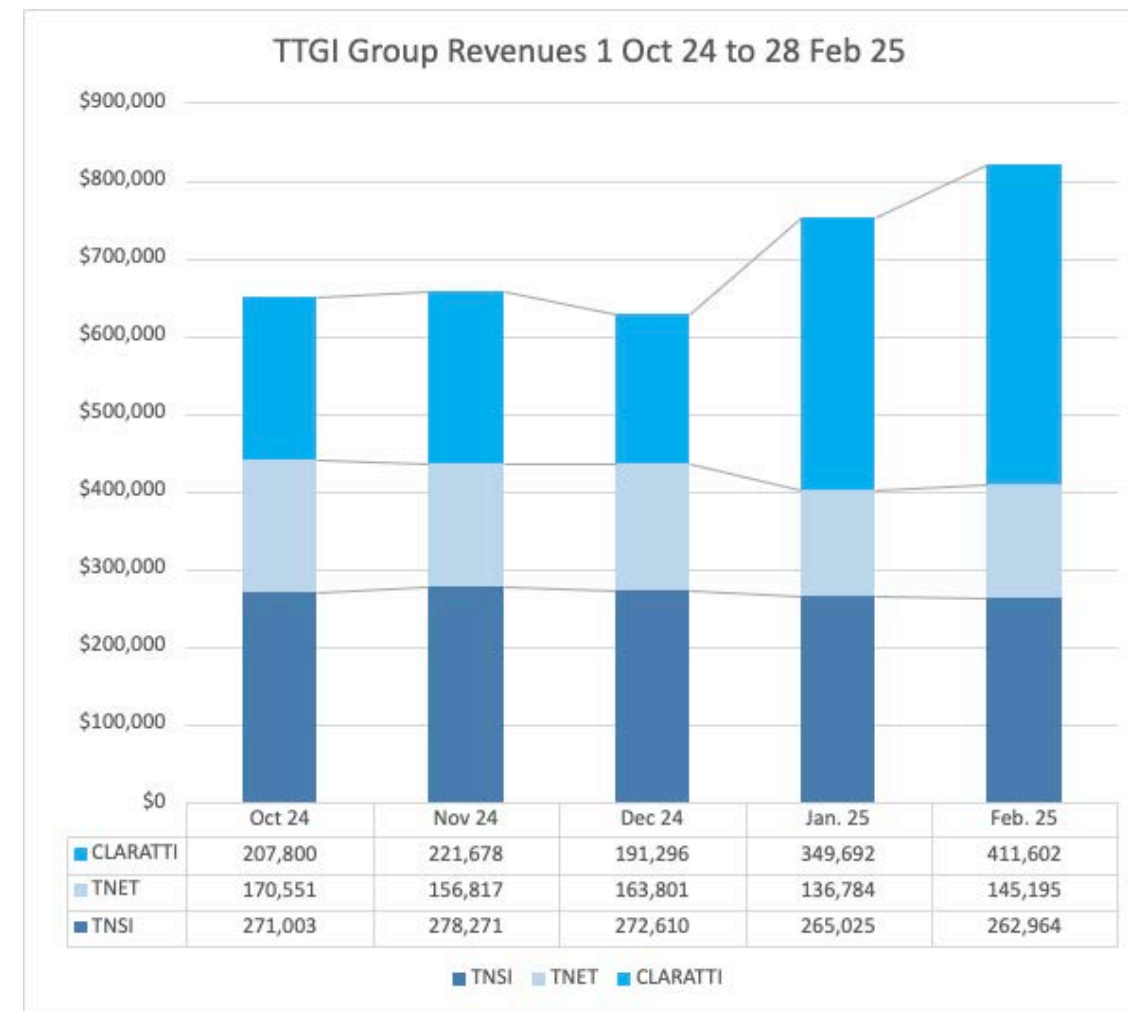
Raised \$1.1M via Convertible Debentures which freed up supplier credit holds

Q1 revenue increased by 27% Q/Q, from \$1.55M in Q4 to ~\$1.97M in Q1; with blended Gross Margin of 68% across the group

Claratti won an annual contract renewal from Tyro Payments; as revenue continues to grow Q/Q

Claratti is leading the way, generating over 40% of the Group's Quarterly revenues with over \$3.2M in Pipeline opportunities.

EBITDA continues to improve Q/Q, and we should have positive Group EBITDA for fiscal Q4



We are a White-Label
B2B Technology
Service Provider



We generate \$250 per
user per month SaaS
Revenue with Blended
Gross Margins as high
as 75%

Go to Market
Strategy

Value Added
Reseller
(VAR)

White-Labeled

Internet
Service
Provider
(ISP)

White-Labeled

Managed
Service
Provider
(MSP)

White-Labeled

Professional
Service
Consultants
(PSC)

White-Labeled

Wholesale
Buying
Organizations

White-Labeled

358 Million
World Wide

SME

SME

SME

SME

SME

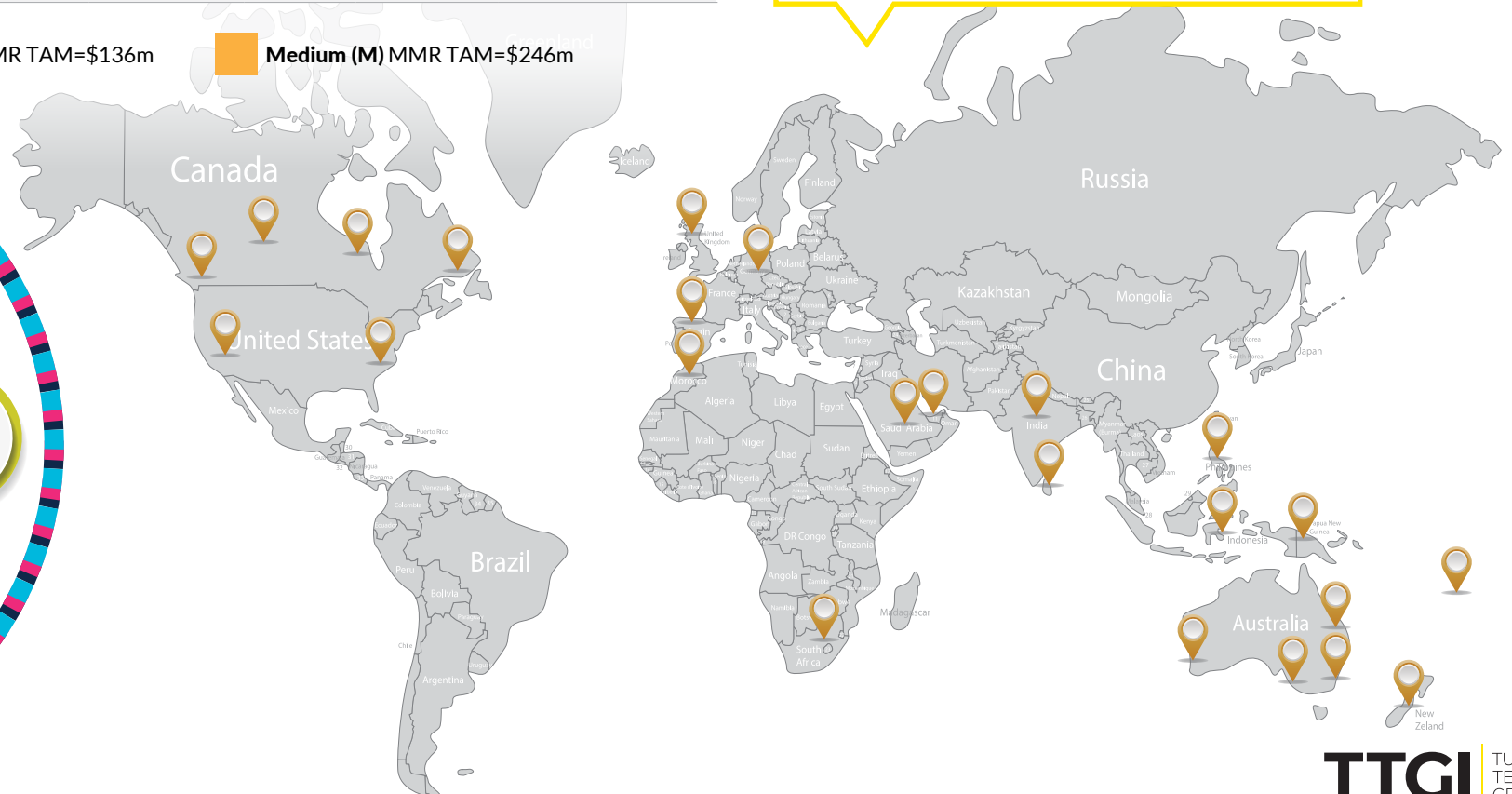
Total Addressable Market



Classification	Size by # of Employees	Approx # of Companies	Percentage	Conversion Rate	Avg # of Staff	Total # of Users	Potential Monthly SaaS Revenue
Micro (E)	<10	250,600,000	70.000%	0.050%	5	626,500	\$156,625,000
Small (S)	10-49	64,440,000	18.000%	0.050%	17	547,740	\$136,935,000
Medium (M)	50-249	17,900,000	5.000%	0.050%	110	984,500	\$246,125,000
Enterprise (L)	250+	25,060,000	7.000%	0.025%	1100	6,891,500	\$1,722,875,000
		358,000,000				9,050,240	\$2,262,560,000

- 70+ Worldwide Channel Partners
- Over 12,000+ Combined Customer Sites
- Over 5,000+ Managed Devices
- Stage is set for Recurring Revenue Growth

■ Micro (E) MMR TAM=\$156m
 ■ Small (S) MMR TAM=\$136m
 ■ Medium (M) MMR TAM=\$246m

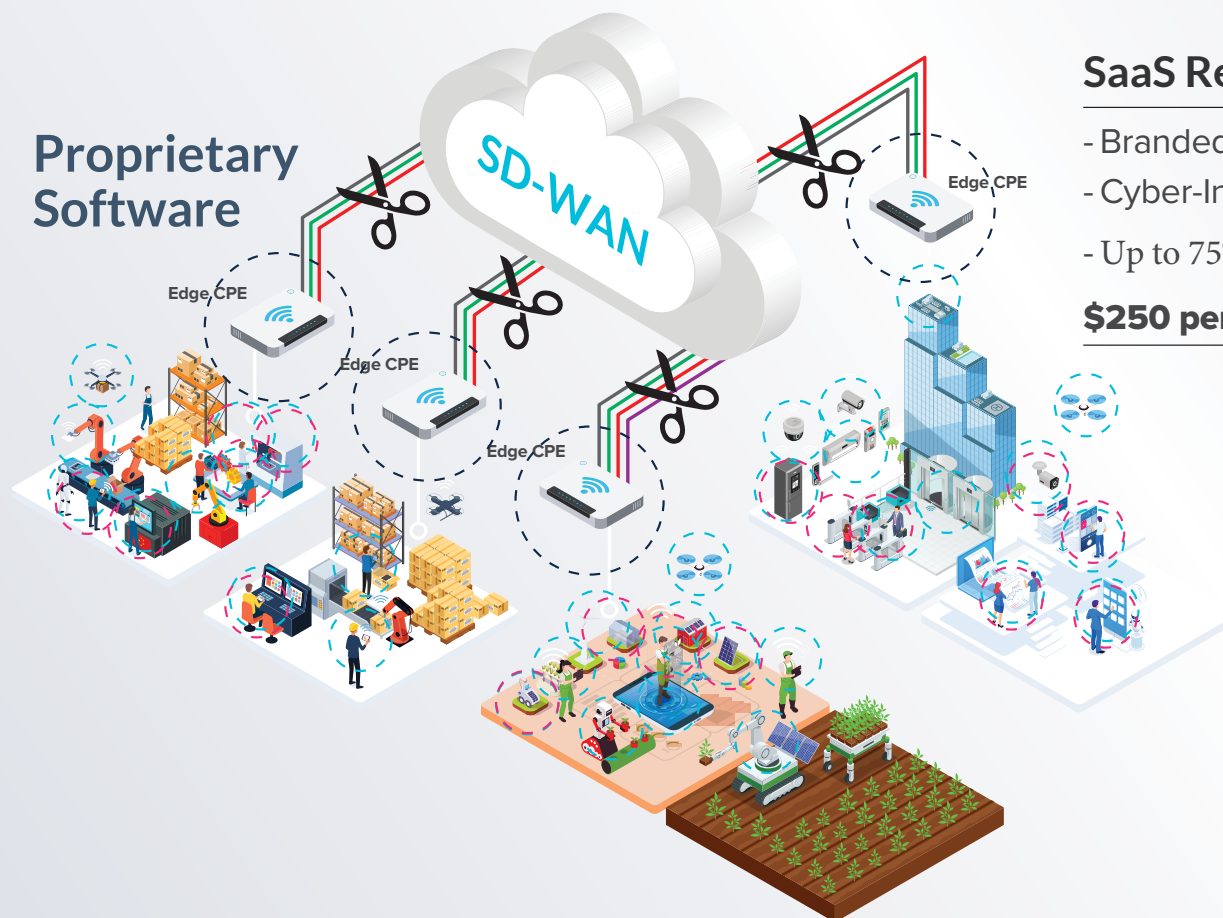


What we sell to the Partner

The Partner Sells to the End Client



Proprietary Software



We install the “plumbing” and provide global connectivity across multiple locations...

SaaS Revenue Model

- Branded as the Partner
- Cyber-Insurance Friendly
- Up to 75% Gross Margins

\$250 per user, per month



...and then we provide the Fortress to ensure a global cybersecure environment with real-time monitoring.

Next Generation Universal Edge Device



- **Intel® Pentium® Gold Processor**
- **Turnium SD-WAN Proprietary Software**
 - AI-based Advanced Level Routing Engine "NAIA"
 - Post Quantum Cryptography (PQC) Ready
 - Data Throughput up to 100Gbps
 - Embedded CyberLock Suite
 - Zero Touch Global Provisioning
 - Flexible Enterprise Grade Routing, Switching & Firewalling
- **Intel® 2.5Gbps, plus support for 10, 40 & 80Gbps optical interfaces**
- **5G Mobile interfaces with multi-carrier and global coverage**
- **Intel® labs tested with certifications pending**



Canadian Small-Cap SaaS Software



"We believe our shares are undervalued"

Canadian SaaS Small Cap

		Price	EV (\$M)	GM % 2025	EBITDA % 2025	2024	EV/Sales 2025	2026	Revenue (\$M)			Rev Growth	
									2024	2025	2026	25E/24E	26E/25E
Kneat	KSI-CA	\$5.99	488.8	77%	18%	10.0	7.2	5.3	48.9	68.3	91.8	40%	34%
Vitalhub	VHI-CA	\$9.75	440.6	81%	27%	6.4	5.0	4.6	68.4	88.0	96.1	29%	9%
Sylogist	SYZ-CA	\$8.51	205.2	60%	23%	3.1	3.0	2.8	65.6	67.6	73.6	3%	9%
Intermap Technologies	IMP-CA	\$1.73	88.5	45%	28%	3.5	2.0	1.1	25.1	44.3	77.0	76%	74%
Xtract One Technologies	XTRA-CA	\$0.41	85.2	74%	9%	5.2	5.4	3.4	16.4	15.8	25.3	NM	60%
Averages:				68%	21%	5.7	4.5	3.4	44.9	56.8	72.8	37%	37%
Turnium	TTGI-CA	\$0.070	\$15.8	70%	18%	1.9	1.4	1.1	8.5	11.2	14.0	32%	25%

Acquisitions of Small-Cap Canadian SaaS Companies:

Date	Target	Acquirer	EV	EV/Sales (TTM)
1-Nov-24	OneSoft Solutions (OSS-CA)	irth Solutions LLC	\$100M	9.0
2-Apr-24	MediaValet (MVP-CA)	STG Partners LLC	\$78M	4.7
16-May-24	TrueContext (TCXT-CA)	Battery Ventures	\$143M	4.4
			Average:	6.0

Cap Table April 2025



Fact: Claratti deal was based on 100% in Shares

Turnium Technology Group Inc - Cap Table

Share Price \$ 0.070

Cap Table	Shares	Value (C\$)
-----------	--------	-------------

Common Shares Issued and Outstanding ⁽¹⁾	190,629,112	\$ 13,344,038
Stock Options - In the Money (ITM)		
Warrants - In the Money (ITM)		

Share Capital (diluted)	190,629,112	\$ 15,250,329
--------------------------------	--------------------	----------------------

Convertible Debenture (\$276,500 @ \$0.16 ⁽²⁾)	1,728,125	
Convertible Debenture (\$1.173M @ \$0.08 ⁽³⁾)	14,662,500	
Stock Options - Weighted Avg Exercise Price (\$0.19)	16,575,440	\$ 3,149,334
Warrants - Weighted Avg Exercise Price (\$0.13)	64,927,539	\$ 9,739,131

Share Capital (fully diluted)	288,522,716	\$ 12,888,464
--------------------------------------	--------------------	----------------------

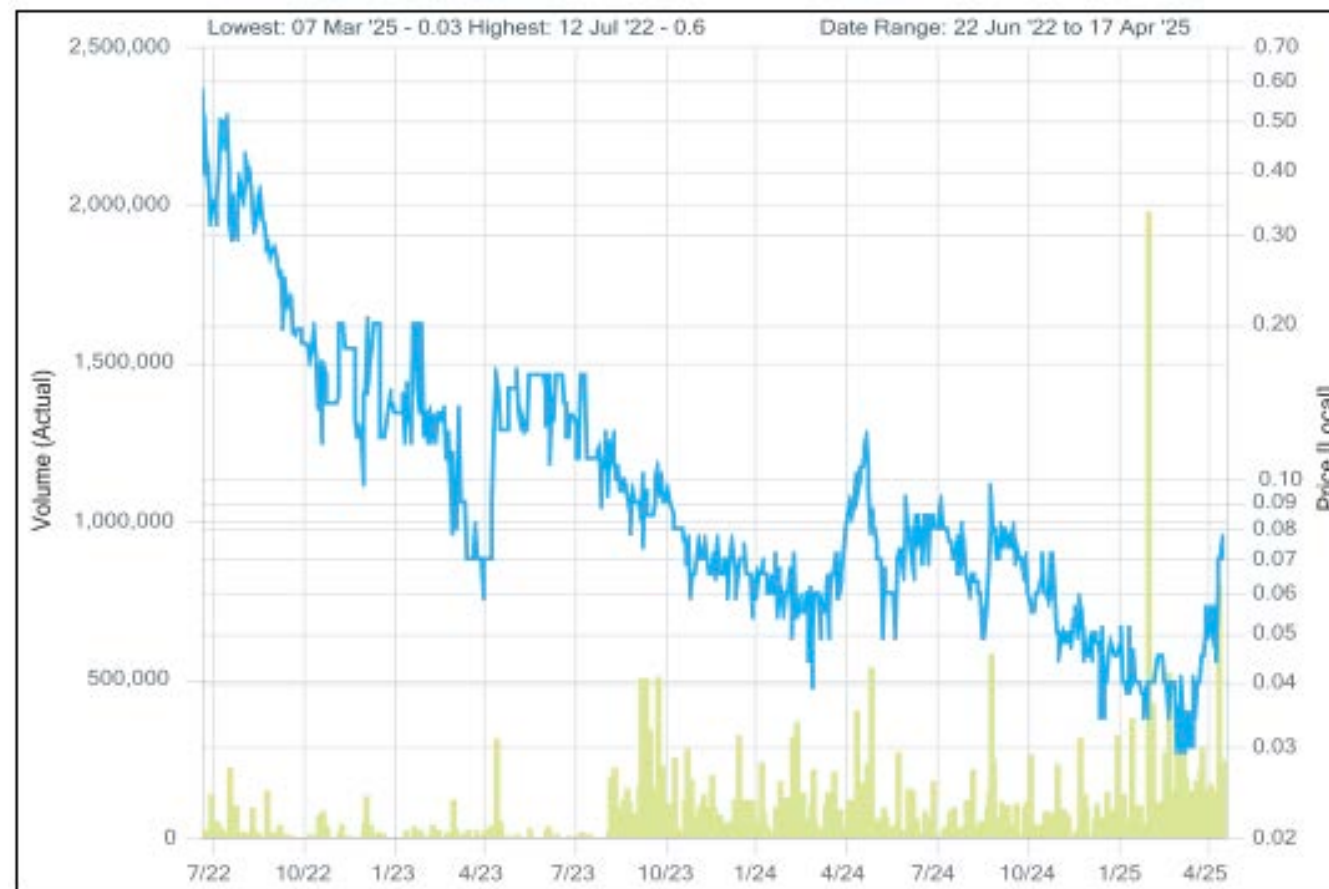
Total Debt	\$5.3M	Debt/EBITDA (2025)	1.7
-------------------	---------------	---------------------------	------------

Shares Held by Management and Insiders	42,461,974	22.3%
Shares Held by Strategic Investors	39,115,125	20.5%

(1) including Earnout Shares

(2) 12% interest; converts @ \$0.16 share + 1/2 warrant @ \$0.16; matures May 16, 2026

(3) 15% interest; converts @ \$0.08 share + 1 warrant @ \$0.10; matures May 4/May 27/Jun 18/Jul 16, 2026



Board of Directors



Doug Childress, CEO, Director, Claratti Founder

Is an experienced company director with 38 years' experience as a Technologist having spent his past 26 years as Chairman and Chief Executive Officer.

With years of technical knowledge, proven leadership skills, and unwavering drive and commitment to taking Turnium forward into the next era of its growth phase.



Erin Campbell, ICD.D, Director

Has over 25 years as an entrepreneur and business advisor experience with board and corporate governance in growth and rapidly evolving technology and industrial companies.

Erin is the founding partner of Moneta Partners, an organization providing capital markets and corporate finance advisory services.



Ralph Garcea, P. Eng, MBA, Chairman

Co-founded Focus Merchant Group in September 2018 and has over 22 years of experience in senior positions at major domestic and international investment firms, and boutiques. Ralph is an aerospace engineer, and has experience running a software division of a global technology company. He is a Director of TSX-listed Converge Technology Solutions and TSXV-listed Edgewater Wireless Systems.



Craig Pentland, Director

Is an experienced company director with over 25 years' experience working within the Public accounting industry.

He is a Chartered Accountant, Certified Practicing Accountant, Chartered Tax Adviser and holds an MBA. Mr. Pentland is currently a director of SLS Advisory, Margosa Graphite Ltd, and CGS Australia Ltd.



Johan Arnet, Director, Turnium Co-Founder

Has over 25 years of IT, Internet & Telecommunications experience.

He developed the proprietary software that is the underlying technology and is a well-respected thought leader in networking and SD-WAN technologies in North America.



Jim Lovie, Director

Has held senior executive roles with Xerox, Bell Canada, and most recently, with Rogers Communications as EVP Sales.

Jim brings significant expertise in sales, service, and distribution to Turnium.

Corporate Summary

- We believe our shares are undervalued trading at ~1x revenue vs our competitors at ~5x
- Our goal is to reach Base Camp by 2027 and to generate \$100M in Revenue with \$20M in EBITDA
- B2B Channel Strategy should drive 20%+ EBITDA margins
- Established Channel provides access to a potential TAM of \$500M+ in Monthly Recurring Revenue
- Claratti has help transform TTGI from a "Product based" company into a "Solutions based" company
- The team are in place, our solution is one of a kind, the TAM is real and our world wide channel partners are ready.

Let's get IT done.

The journey to now & the road ahead



Reach Base Camp
Objective: \$100m in Revenue
& \$20m in EBITDA

2027

2026
Acquisition(s)
Growth
Strategy

2024

2021

2025
Acquisition(s)
Growth
Strategy

2012

Investor Relations

- Headquartered in Vancouver, British Columbia, with distribution through channel partners selling telecommunications, managed services, wired and wireless internet services, and Internet of Things (IoT) solutions across North America, Europe, Middle East, Africa, and Asia Pacific.
- Led by a passionate team of technology veterans with deep experience in technology design, delivery, sales, marketing, and finance.

Contact

Bill Mitoulas, IR Manager
e investor.relations@ttgi.io
t +(416) 479-9547

TTGI | TURNIUM
TECHNOLOGY
GROUP INC.